

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/12/2011
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To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Embry Holdings Limited	
Date Submitted	04/01/2012	-

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>1388</u> Descrij	ption : Ordinary	Shares	
	No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of preceding month	1,000,000,000	0.01	10,000,000
Increase/(decrease)	0		0
Balance at close of the month	1,000,000,000	0.01	10,000,000
(2) Stock code : <u>N/A</u> Descrip	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Descrip	tion :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	e of precedir	ng month			
Increase/(decrea	ase)	-			
Balance at close	e of the mon	ith _			
3. Other Classes	s of Shares				

Stock code : <u>N/A</u> Descrip	otion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		·	
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*HKD*):10,000,000

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	410,876,500	N/A	N/A	<u> </u>	
Increase/ (decrease) during the month	447,500	N/A	N/A	<u>N/A</u>	
Balance at close of the month	411,324,000	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date		Movement durin	No. of new shares of issuer issued during the month pursuant thereto	No. of new shar of issuer which may be issued pursuant thereto		
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed		at close of the month
1. Pre-Initial						
Public Offering						
Share Option						
Scheme						
(25/11/2006)						
Ordinary shares	0	347,500	0	500	347,500	0
(Note 1)						
2. Share Option						
Scheme						
(25/11/2006)*						
* the scheme was conditionally adopted on 25/11/2006 and						
became effective on 18/12/2006						
Granted on 05/11/2008 Ordinary shares	0	100,000	0	0	100,000	5,337,000
Granted on 18/05/2011				100.000		<u>_</u>
Ordinary shares	0	0	0	190,000	0	0
(Note 1)						
<u>3. N/A</u>						
shares						
(Note 1)			·			
(110101)		To	tal A. (Ordina	rv shares)	447,500	
		10		ice shares)		
			· ·	ther class)	N/A	
otal funds raised during t	he month from	exercise of opt		citer erabby	1 11 14	
HKD)		1		773,975		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value close of preceding mor	duri	rcised ng the onth	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_						
	-						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable)							
(dd/mm/yyyy) 2. N/A		/)					
	-						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/	/)					
3. N/A	-	' /					
(/ /) Stock code (if listed) Class of shares issuable							
(Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/	/)					
4. N/A	-						
(/ /)	<u> </u>						
Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/	/)					
			Total B.	(Prefer	inary shares rence shares (Other class	s) N/A	

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible into	Shares of the Issue	er which are to l	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)				
2. N/A		/				
						<u> </u>
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /))				
<u>3. N/A</u>						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /))				
<u>4. N/A</u>						
Stock code (if listed)				<u> </u>		
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)	<i>,</i> , , , , ,	、				
(dd/mm/yyyy)	(/ /))	Total C (O	rdinary shares) N/A	
				ference shares		-
			<u>(</u> - •••	(Other class		-

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Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Ful if a	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	N/A		
	(/ /) shares (Note 1)		
2.	N/A		
	(/ /)		
	shares (Note 1)		
3.	N/A		
	(/ /)		
	shares (Note 1)		
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	
		1	

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	
				Class of shares issuable (<i>Note 1</i>)			
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable (<i>Note 1</i>)			
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(//)	N/A	N/A
				Class of shares issuable (Note 1)			
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(//)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable (<i>Note 1</i>)			
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(//)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

	Type of Issue	For	wani Board and	GEM listed issue No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
5.	Scrip At price : State dividend At price : currency —	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)	<u>N/A</u>	<u>N/A</u>
6.	Repurchase of shares	Class of shares repurchased (<i>Note 1</i>) Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)	<u>N/A</u>	N/A
7.	Redemption of shares	Class of shares redeemed (<i>Note 1</i>) Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)	N/A	N/A
8.	Consideration At price : State issue —	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)	N/A	N/A

					For Main Board and GEM listed issuers						
	Type of Issue									No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
					Class of shares issuable (Note 1)						
9.	Capital reorganisation				Issue and allotment date : (dd/mm/yyyy)		(/	/ /)		
					EGM approval date: (dd/mm/yyyy)		(/	/ /)	N/A	N/A
10.	Other (Please specify)	At price :	State currency		Class of shares issuable (<i>Note 1</i>)						
					Issue and allotment date : (dd/mm/yyyy)		()	/ /)		
					EGM approval date: (dd/mm/yyyy)		(/	/ /)	N/A	N/A
					Tot	al E		Prefe	rence	v shares) N/A e shares) N/A er class) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	447,500			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E)	N/A				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share $\overline{Capital}$ ").)					

Remarks (if any	y):
N/A	
Submitted by:	CHAU Kwok Ming
Title:	Company Secretary
	(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.